

Organization Name:

Program:

**Page 8 requires signatures of Board President & Executive Director*

Please check appropriate box				
FOCUS AREAS	Yes	No	In progress	Exception and reason
Education - Helping Children & Youth Achieve Their Potential				
Does the program provide services to underserved populations				
Does the program reach and engage a target audience				
Does the program use new approaches that address community needs and significantly improve outcomes				
Does the program leverage high quality existing financial educational resources				
Income - Promoting Financial Stability and Independence				
Does the program provide services to underserved populations				
Does the program reach and engage a target audience				
Does the program use new approaches that address community needs and significantly improve outcomes				
Does the program leverage high quality existing financial stability resources				
Health - Improving People's Health				
Does the program provide services to underserved populations				
Does the program reach and engage a target audience				
Does the program use new approaches that address community needs and significantly improve outcomes				
Does the program leverage high quality existing health & wellness resources				

Revised 12/7/17

Organization Name:

Program:

Please check appropriate box				
FINANCIAL/FISCAL MANAGEMENT	yes	no	In progress	Exception and reason
Independent Audit conducted annually and Board addresses auditor' s recommendations annually				
Audit addresses internal control issues				
Allocations can be tracked to program costs				
ORGANIZATIONAL PLANNING/DECISION MAKING	yes	no	In progress	Exception and reason
Mission statement reviewed by Board				
Program participants input is sought annually				
Agency complies with HIUW Fund Raising Policy				
Agency participates in HIUW community fund raising efforts annually				
LEGAL/REGATORY	yes	no	In progress	Exception and reason
Incorporated as nonprofit and have tax exempt status under 501(c) (3) of IRS code				
GOVERNING BODY	yes	no	In progress	Exception and reason
Does your nominating committee assess diversity of the local community				
Board reviews and approves agency budget, annual audit, internal financial and program delivery reports				
Board has a written policy on membership/governance				

***Signatures are required.**

Board President Signature

Executive Director Signature

Date